

Leadership Application of Interest



Thank you for your interest in serving as a member of the BMI Federal Credit Union Board of Directors. Use this application to provide useful information about yourself. The applications are used by the Board's Nominating Committee to identify and evaluate potential board candidates.

I am interested in serving as a volunteer in the following capacity: (Check all that apply)

- ☐ Board of Directors (3-year term)
 ☐ Associate Director (1-year term)
 ☐ Supervisory Committee (1-year term)

Section I: Candidate Information				
Full Name				
Home Address Address/City/State/Zip				
Home Phone		Cell		Work
Preferred Phone	☐ Home ☐ Cell ☐ Work	Preferred Email		
Occupation or Position Title				
Employer				
Work Address Address/City/State/Zip				
Education	☐ Bachelor's Degree ☐ Master's Degree ☐ Doctorate ☐ Other: _____			
Military Service	☐ N/A Branch of Service: _____ ☐ Currently serving Honorable Discharge: ☐ Yes ☐ No ☐ Previously served			
Section II: Skills, Competencies, and Experience You Bring To The Board (check all that apply)				
	Competency	Very Experienced	Some Experience	Little or No Experience
Very Experienced 7 years or more	Accounting & Financial Statements	☐	☐	☐
	Asset Management	☐	☐	☐
	Cyber Security	☐	☐	☐
	Facilities Management	☐	☐	☐
Some Experience 4 to 6 years	Information Technology, Technology	☐	☐	☐
	Marketing, Branding	☐	☐	☐
	Customer Service	☐	☐	☐
Little or No Experience 0 to 3 years	Mergers & Acquisitions	☐	☐	☐
	Real Estate (Commercial and/or Retail)	☐	☐	☐
	Risk Management, ERM	☐	☐	☐
	Other:	☐	☐	☐

Please complete the remainder of this application with the most accurate and relevant data possible. If you are a candidate for the Board of Directors, some or all of this information will appear on ballots and election-related announcements.

Section III: Education, Credentials, Professional Designations

Educational Degrees (List only completed levels of education)

Degree	Date Conferred	College/Institution
Degree	Date Conferred	College/Institution
Degree	Date Conferred	College/Institution

Licenses, Designations or Certifications

Designation	Date Received	Granting Organization
Designation	Date Received	Granting Organization
Designation	Date Received	Granting Organization

Section IV: Professional Experience

List your current and previous two positions. Attach your resume/CV. If retired, list previous position, employer and dates of employment.

Retired: ☐ No ☐ Yes Retirement Date: _____

Position	Employer	Dates
Position	Employer	Dates
Position	Employer	Dates

Section V: Previous Board of Directors Experience (Include Volunteer and Compensated Positions)

Provide the following information for each Board of Directors on which you have served (business, civic, community, fraternal, political, professional, religious, or social). Add additional page, if necessary.

Organization Name: _____
 Dates of Service: _____
 Leadership position held, if any, and length of time: _____
 Organization Name: _____
 Dates of Service: _____
 Leadership position held, if any, and length of time: _____

Section VI: Credit Union Background and Additional Information

Are you a current member of BMI Federal Credit Union? ☐ Yes ☐ No If yes, for how long? _____

List any leadership positions held within BMI Federal Credit Union or any other credit union:

Are you a member of any other credit union? ☐ Yes ☐ No

If yes, which one(s)? _____

Do you have a relative(s) that works for BMI Federal Credit Union? ☐ Yes ☐ No

Are there any personal or professional conflicts of interest, current or anticipated, that might exist that the Board should be aware of in considering your application? ☐ Yes ☐ No

If yes, explain. _____

Are you willing to commit the time to prepare and attend board meetings, committee meetings, annual meetings and special events? ☐ Yes ☐ No

Section VII: Candidate's Personal Statements (Limit each response to 75 words or less.)

Why do you wish to become a volunteer board member of BMI Federal Credit Union?

How does the Purpose Statement of BMI Federal Credit Union resonate with you?

What do you hope to gain for yourself out of your participation on the board?

What can we do to ensure that your participation is meaningful, fulfilling, and rewarding?

Section VIII: Acknowledgement and Signature

I hereby affirm that the information given by me on this Application and any attachments hereto (together, "Application") are accurate and complete. I understand that any falsification or omission on this Application, or otherwise providing false information to the Board at any time, will be grounds for disqualification and/or removal from the Board or Supervisory Committee, regardless of when the falsification or omission is discovered.

As a condition of Board service, I agree to submit to and authorize any background investigation and screening in connection with this Application concerning my character, general reputation, personal attributes, employment, education, criminal record, and credit history, as may be applicable for my Board service. I hereby release and hold harmless BMI Federal Credit Union, its leadership, officers, agents, and any other parties inquiring about, investigating, furnishing, communicating, reviewing, or evaluating such information from any and all potential claims, demands, and/or actions of any kind arising from such investigation.

I understand that this is a non-paying, volunteer position. If elected, I will carry out my responsibilities to the best of my ability and work for the betterment of BMI Federal Credit Union. I understand that by submitting this Application, the Credit Union is under no obligation to provide and I am under no obligation to accept a volunteer assignment.

Signature: _____

Date: _____

Please visit our FAQs at <https://www.bmifcu.org/board>.
Send questions to: Nominating.Committee@bmifcu.org